

## iCorePay - Printable Quick Payment Guide

- 1. Select "Quick Payment" from the Dashboard.
  - a. *Existing patient* Search for and select the patient.
  - b. New patient enter the patient's name and (optional) cell #.
- 2. Enter the \$ amount to be collected.
- 3. Choose the payment method (e.g. Credit / Debit, Cash, Check).
- 4. Click "Create and Pay."
  - a. If Credit / Debit payment, follow steps on the card terminal.
  - b. If another payment method, follow steps in iCorePay.
- 5. A confirmation and receipt screen will appear, with the option

to print. The patient will receive a secure receipt link via email

and/or text.